



## Daily Focus

### Market Overview

#### USA

Dow, S&P 500, Nasdaq rise as earnings take center stage. The Dow rose 81.38 points or 0.18%. The S&P 500 Index rose 45.87 points or 0.73%, and the Nasdaq rose 252.87 points or 1.21%.

#### China

The A-share market closed higher. The Shanghai Composite Index rose 16.40 points or 0.45% to close at 3,633. The ChiNext Index rose 15.58 points or 0.66% to close at 2,358, with a total turnover of CNY 1,730 billion.

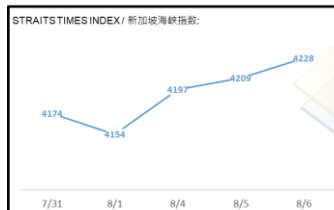
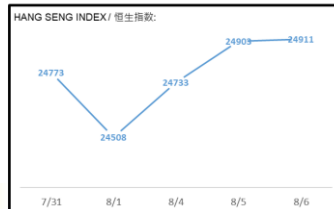
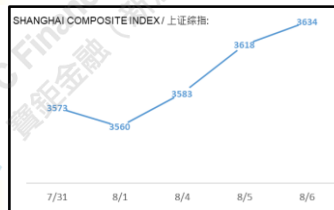
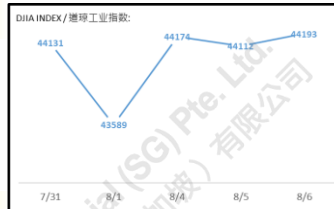
#### Hong Kong

The Hang Seng Index rose 8.10 points or 0.03% to close at 24,910. The Hang Seng Tech Index rose 11.10 points or 0.20% to close at 5,532, with a total turnover of HKD 215.2 billion.

#### Singapore

The Straits Times Index rose 19.12 points or 0.45% to close at 4,227, with a total turnover of S\$1.39 billion.

### Major Market Indexes



Market	Price	Change	Change%
USA			
DJIA	44193.12	81.38	0.18%
Nasdaq	21169.42	252.87	1.21%
S&P500	6345.06	45.87	0.73%
Europe			
FTSE100	9164.31	21.58	0.24%
CAC40	7635.03	13.99	0.18%
DAX	23924.36	78.29	0.33%
STOXX600	541.07	-0.33	-0.06%
Asia			
Nikkei 225	40794.86	245.32	0.60%
Shanghai	3634.00	16.40	0.45%
Hang Seng	24910.63	8.10	0.03%
STI	4227.70	19.12	0.45%
JCI	7503.75	-11.44	-0.15%
TWSE	23447.36	-213.23	-0.90%
Forex			
EURUSD	1.17	0.0085	0.73%
GBPUSD	1.34	0.0058	0.44%
USDJPY	147.37	-0.2500	-0.17%
USDCNH	7.19	-0.0037	-0.05%
USDHKD	7.85	0.0001	0.00%
USDSGD	1.29	-0.0023	-0.18%
USDIDR	16362.00	-28.00	-0.17%
Commodity			
Gold	3380.00	-1.90	-0.06%
WTI Oil	64.35	-0.81	-1.24%



The Mortgage Bankers Association (MBA) reported that U.S. mortgage applications rose 3.1% in the final week of July, reversing a 3.8% decline the previous week and marking the fastest growth rate in nearly a month.



Eurostat reported that eurozone retail sales rose 0.3% month-over-month in June, in line with market expectations. The previous reading was revised to a 0.3% decline.



The China General Chamber of Commerce announced that its August retail climate index was 50.1, up 0.5 percentage points month-over-month, indicating a continued recovery in mainland China's retail sector.



S&P Global and Hamburger Commercial Bank (HCOB) jointly announced that Germany's HCOB Construction Purchasing Managers' Index for July rose to 46.3 from 44.8, reaching a nearly two-and-a-half-year high since February 2023.

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